## Is your stamping supplier diversified enough to survive the current automotive downturn?



- Today's 780 North American automotive metal stampers are expected to consolidate to less than 400 companies by 2017 – Plante & Moran
- 22% of the auto supply sector overall is in distress – BBK Ratings analysis, 2006
- 46% of privately held suppliers (more than double the public sector) are in distress
  BBK Ratings analysis, 2006
- 38% of the supplier base is at risk for bankruptcy – AlixPartners study, 2006

## Ice Industries is your emergency offload/die takeover specialist

- Financially stable and growing supplier for turnkey stamped assemblies
- Business diversification is our strength; less than 25% automotive
  - Appliance
- Automotive Tier I and II
- Compressor
- Filtration
- Fire & Safety
- HVACR
- Off-highway
- Turf & Garden
- Rapid growth from \$4 million in 1999 to more than \$125 million in 2008
- ISO/TS 16949 and ISO 9001 certified
- Proven takeover program management discipline with more than 450 dies in the last 24 months alone
- Skilled acquisition and turnaround management team
- Wide range of capability including Transfer, Tandem, Progressive, Blanking and Hydraulic presses from 250T to 2200T
- Four plants with nearly 750,000 square feet of manufacturing space
- Diverse capabilities ranging from 0.035 to 0.250 gauges; materials including galvanized, HSLA, aluminum and stainless; and value add processes including deep draw, welding, coating, plating and assembly



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